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SANY Group Co., Ltd.

SANY



















FORGING THE FUTURE TOGETHER

Leadership



Liang Wengen
Chief Advisor of SANY Group

Board of Directors

 Liang Wengen	 Tang Xiuguo	 Xiang Wenbo	 Liang Zaizhong	 Yi Xiaogang	 Zhou Fugui
 Fu Weizhong	 Peng Song	 Yu Hongfu	 Liang Linhe	 Dai Qinghua	 Huang Jianlong
 Chen Jiayuan	 Liu Hua	 Xiang Silong	 Tang Lihua	 Yuan Jinhua	 Qi Jian

Human Beings Are Great for Their Dreams

I enjoy watching both sunsets and sunrises. I'm always moved by the splendor, beauty and sense of accomplishment of each day's colorful sunset also by the feeling of renewal and promise brought on by each morning's sunrise. In the same way, I have great dreams for my company, SANY. As a powerful inner driver, these dreams push me to succeed, to excel. I believe that my hard work can contribute to the success of SANY in the world's arena.

Because of risks and challenges, starting a business takes courages. But in less than two decades, SANY has grown from its humble beginnings to a leader in construction machinery manufacturing. The SANY brand and its products are now recognized as high quality. Encouraged by this success, I have become even more determined to fulfill the monumental

mission of expanding our product lines and improving our quality even more. We will be truly successful only when SANY's products are superior to those of our strongest competitors.

SANY's goal is to reshape China's construction machinery industry with advanced SANY technology, to build products recognized for their quality worldwide while continuously improving them through innovation, to exceed our customers' expectations with unparalleled quality and services, then finally to make sure that Made in China means top quality to the rest of the world.

Human beings are great for their dreams. SANY is living its dreams step by step.

About

SANY Group

Founded in 1986, SANY Group is a multinational company that is pursuing the vision of "building first-class enterprises, fostering first-class talents, and making first-class contributions to society". Since its establishment, SANY has been striving to build a global brand and become a leading equipment manufacturer in the industry.

With three listed companies, including SANY Heavy Industry, SANY International, and SANY Renewable Energy, SANY's core businesses are equipment manufacturing for engineering machinery, covering a full product portfolio, including concrete machinery, earthmoving machinery, hoisting machinery, road machinery, piling machinery, port machinery, mining machinery, petroleum drilling machinery, etc. Among these, SANY's concrete machinery has been occupying the largest market shares globally, and the acquisition of Putzmeister in 2012 further strengthened the market position. In 2020, SANY's excavators won the global sales champion for the first time exceeded 3 billion USD and continues to grow rapidly. In addition, the large tonnage crane, crawler crane, piling machinery, mobile port machinery, coal mining machinery, and so on are all leading in sales in China.

Besides, SANY is also striving to enter the new energy industry, including wind power, hydrogen energy, photovoltaic power, and energy storage. SANY also vigorously promotes the electrification of existing products, contributing to the emission reduction goals of the United Nations.

In 2025, with a sales network covering over 180 countries and regions, SANY's overseas sales set a record high, exceeding 9.63 billion US dollars, accounting for 44% of the group's total sales. The GYBrand Global Brand Research Institute included SANY in the "2026 World's Top 500 Brands list" for the first time, listing at the 477th position as the only engineering machinery company on the list. In 2025, SANY was recognized on the Forbes World's Best Employers list, ranking 21st among mainland Chinese companies and 480th worldwide, and placing first in China's construction machinery industry.

Sticking to our mission "Quality Changes the World", SANY invests about 5% of its annual revenue in R&D. In terms of technology development, SANY has applied for a total of 35,387 patents, of which 17,517 has been awarded.

In the past, SANY defines the industry standards with extreme quality. In 2026, SANY takes it a step further and unveils "Forging the Future Together", delivering our People-centered value while staying true to Quality. In the era when the industry is shifting from equipment competition to ecological co-construction, SANY is not only forging reliable machines, but joining hands with our customers, partners and employees to create a better future with professionalism, care and responsibility.



Forging the Future Together

Forging the Future Together reflects SANY's long-term belief that sustainable industrial progress is built on more than capability alone – it is forged through trust, sustained by quality, driven by innovation, and scaled through ecosystem partnership.

Rooted in decades of real-world operations, this belief continues to guide SANY as it advances into a new era of industrial transformation where performance, technology, and collaboration are increasingly interconnected across global markets.

SANY

Entrepreneurial Journey

In 1986, Liang Wengen, Tang Xiuguo, Yuan Jinhua and Mao Zhongwu left their positions at state-owned enterprises to pursue an entrepreneurial venture in Maotang, Lianyuan. In the beginning, they were faced with a myriad of challenges including the industrial and economic climate of the nation. Through perseverance, they overcame these obstacles and successfully established the Hunan Lianyuan Welding Material Factory.

Over the years, the factory experienced significant growth, and by 1991, it had become the largest private enterprise in Loudi, boasting a production value exceeding 15 million USD. After conducting extensive research for over two years, Liang Wengen and Xiang Wenbo devised a dual-entry strategy to expand their business into the central city of Changsha and

the construction machinery industry. Consequently, SANY Heavy Industry was officially founded in Changsha in 1994.

From independently developing their first trailer pump to making a breakthrough in the excavator market and ultimately becoming a titan in the construction machinery sector and a front runner in the new energy industry, SANY's journey from humble beginnings to continual breakthrough innovations has fundamentally altered the global perception of "Made in China".

Today, SANY's aspirations extend beyond being the global leader in sales. We are dedicated to establishing ourselves as a renowned enterprise, a world-class brand, and a trailblazer in the fusion of industrial and digital technologies.



1986

Starting from scratch

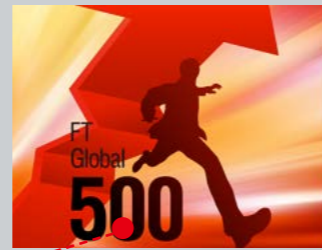
Liang Wengen, Tang Xiuguo, Mao Zhongwu and Yuan Jinhua founded Hunan Lianyuan Welding Material Factory in Lianyuan, Hunan province.



2003

SANY Heavy Industry listed on Shanghai Stock Exchange

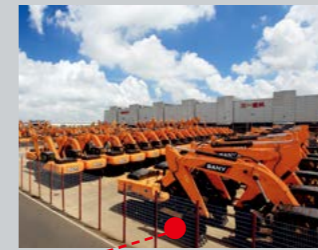
SANY Heavy Industry was successfully listed on the Shanghai Stock Exchange. SANY Heavy Machinery Co., Ltd. was founded, focusing on excavators and petroleum drilling machinery.



2012

Putzmeister made a member of SANY Group

SANY acquired the leading German concrete machinery manufacturer Putzmeister.



2021

Ranking 468th in Forbes Global 2000

SANY Heavy Industry ranked first among heavy equipment manufacturers in China and second in the world.



1994

Advancing into heavy machinery industry

Hunan Lianyuan Welding Material Factory was officially renamed to Hunan SANY Group Co., Ltd. and its headquarters officially moved to Changsha.

2011

Recognized in a leading publication

SANY Heavy Industry entered the FT Global 500 ranking of the world's largest companies.

2020

Sales revenue exceeding 15 billion USD

SANY Heavy Industry became the first heavy equipment manufacturer with sales revenue exceeding 15 billion USD in China. SANY sold 98,705 excavators in 2020, accounting for 15% of the total volume for excavator sales in the global market.

2025

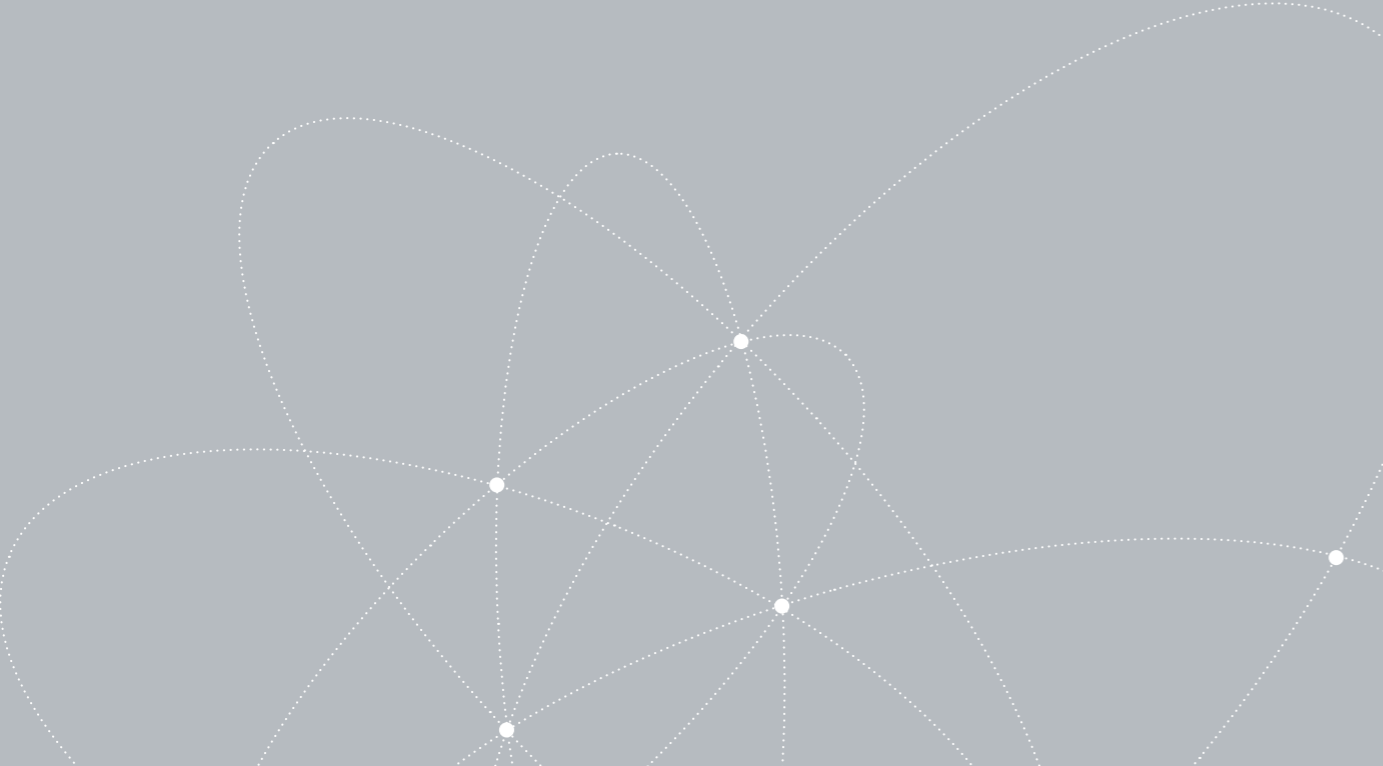
SANY Heavy Industry listed on Hong Kong Stock Exchange

Following its debut on the Shanghai Stock Exchange in 2003, SANY has now achieved an "A+H" dual listing, laying a foundation for its next international growth.

INDUSTRIAL LAYOUT

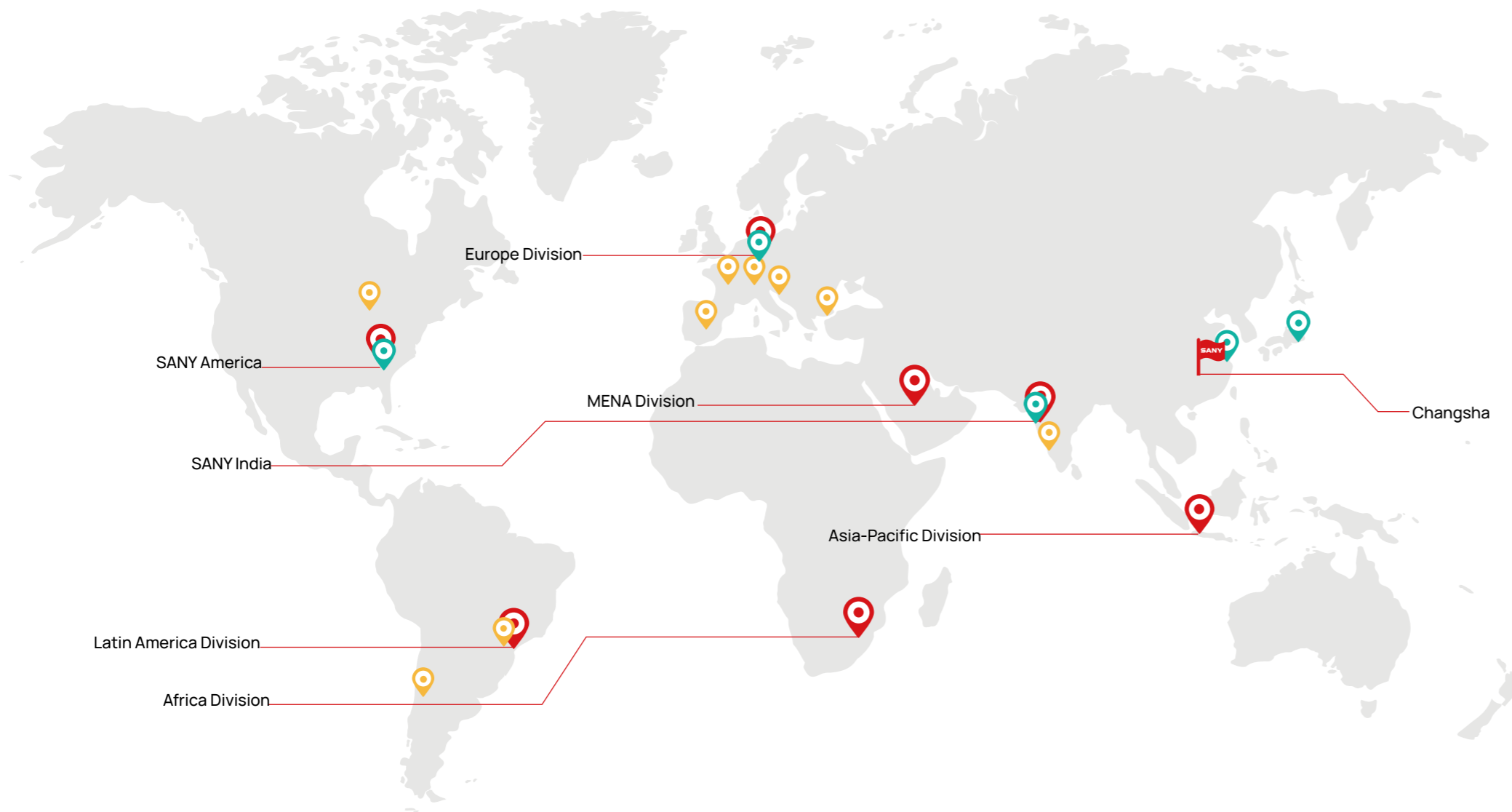


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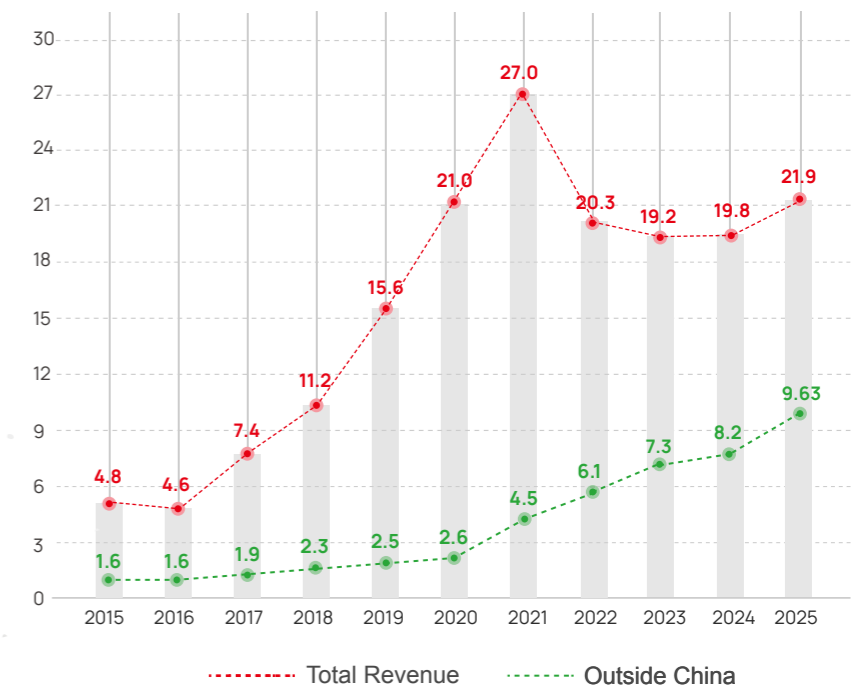


INDUSTRIAL LAYOUT

As a leading manufacturer of construction and mining machinery, renewable energy system, and cloud service provider, SANY expands international footprints with 17 manufacturing bases outside China and 35 manufacturing bases in China, supporting our customers to realize their self-worth.



Sales Revenue of SANY Group from 2015 to 2025
(in billion US dollars)



- Headquarters
- R&D Center
- Sales Region Outside China
- Factory of Putzmeister

17
Manufacturing Bases
Outside China

35
Manufacturing
Bases in China

5
R&D Centers

300+
Dealers Outside China

993
Parts Warehouses
Outside China

900+
Service Sites
Outside China

74%
Employee Localization
Rate Outside China

KARAWANG, INDONESIA

Export China's Intelligent Manufacturing

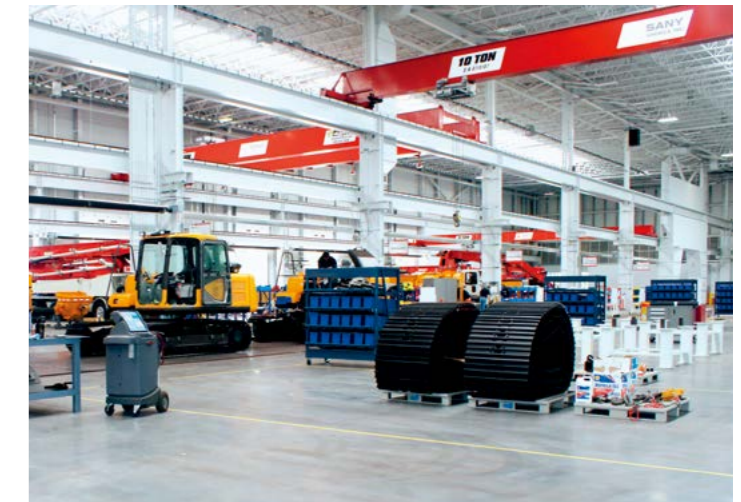
Located in Karawang KIM Industrial Park, the SANY Indonesia Facility spans 100,000 m² with an annual capacity of 6,000 units. As SANY's first overseas lighthouse factory and Industry 4.0 plant, it produces 3-55 ton excavators for Indonesia and global markets, including Europe and North America. Powered by digital twin technology and systems such as UWB, AGV, WMS, and SAP, the factory runs a flexible production line for multiple international models. In 2025, over ten models for Europe and North America were launched within eight months without line modification, demonstrating the agility of SANY's smart manufacturing.



PEACHTREE, USA

Made for America, More than Machines

Established in 2007, SANY America, located in Peachtree, Georgia, and covering an area of 37,000 square meters, mainly engages in pump trucks, hydraulic excavators, crawler cranes, and rough-terrain cranes. SANY America not only provides high-quality machinery to the market but also practices its social responsibility.



BEDBURG, GERMANY

Men & Machines

Versed in design and engineering, SANY Europe was inaugurated in Bedburg, Germany, in 2011. SANY Europe offers a wide range of CE compliant products, including hydraulic excavators, mobile port machinery (reach stacker, empty container handler, heavy duty forklift), rotary drilling rigs and crawler cranes for the European market.



PUNE, INDIA

Incredible Industrial Implementation

SANY India, established in 2002, offers a wide range of construction machinery across India and South Asia. Since 2012, the company has invested over INR 1000 crores to build a manufacturing base in Chakan, Pune, integrating R&D, quality inspection, testing, and service capabilities. The facility supports multiple segments, including excavation, hoisting, deep foundation, mining, road, port, and concrete equipment. Over two decades, SANY India has become a market leader with 42 dealers and over 250 touchpoints. With more than 45,000 machines delivered, it continues to support infrastructure development across the region.



PUTZMEISTER

One Team, Dual Brands

Famous for its nickname "Elephant", Putzmeister joined SANY Group in 2012 and has continued its legendary story together with SANY's concrete machinery. In the first picture, Putzmeister is supporting the most challenging project: renovation of a bridge across the Hoover Dam, USA.



SHANGHAI

East Production Center

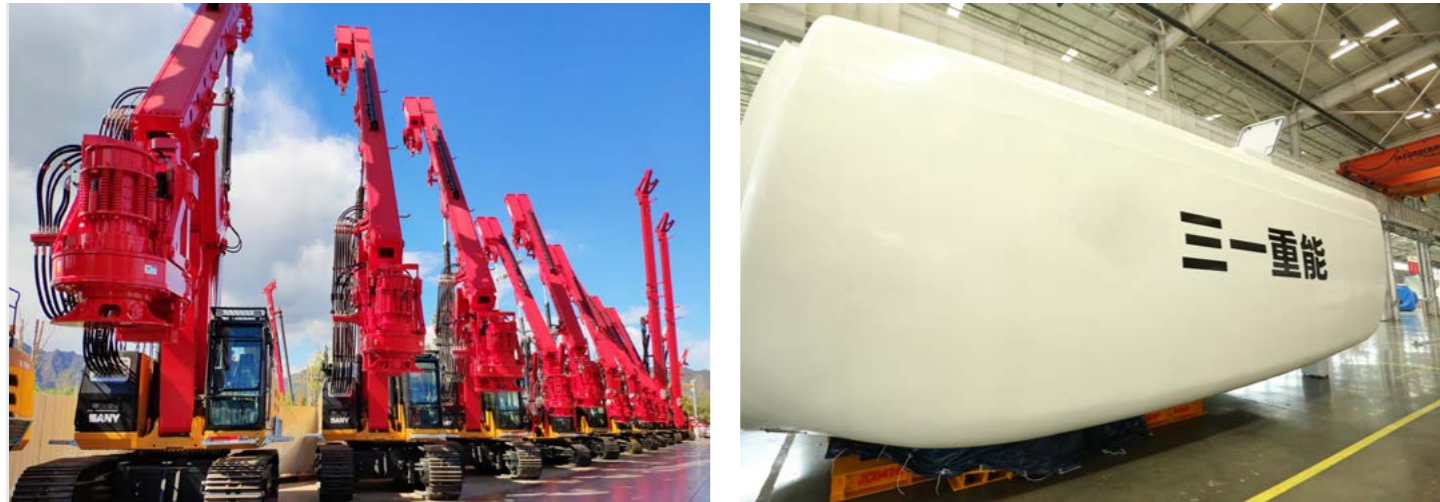
The Shanghai-centered cluster, including industrial parks in Lingang, Kunshan, Changshu, Nantong, Rudong, and Huzhou, is home to SANY's heavy machinery BU and its subsidiary SANY Palfinger. SANY's excavators, loaders, crawler cranes, loader cranes, and environmental protection equipment are mainly produced here.



BEIJING

Diverse Footprint in the Capital

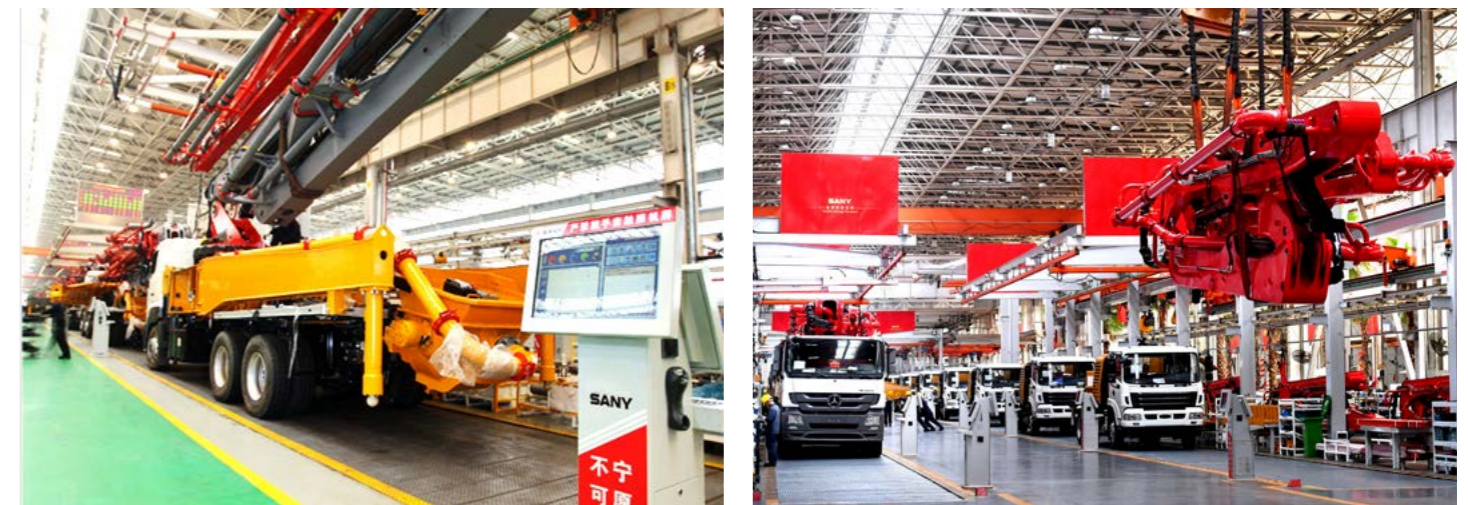
Beijing, the capital of China, is where SANY Heavy Industry's headquarters and SANY Renewable Energy are located. The Nankou Industrial Park is home to the Precast Concrete Factory of the SANY Construction Industry, SANY's Piling Machinery Lighthouse Factory, and SANY Renewable Energy Factory, mainly producing piling machinery, precast concrete, and wind power equipment.



CHANGSHA

A Beacon of Success

As a place where SANY achieved great success, Changsha is also where SANY Group's headquarters is located, including Xingsha Industrial Park, Smart Heavy Truck Industrial Park, and industrial parks in surrounding cities like Ningxiang, Yiyang, Changde, Loudi, and Shaoyang. SANY's concrete machinery, road machinery, hoisting machinery, heavy-duty trucks and fire-fighting equipment are mainly produced here. Nowadays, production facilities are highly automated with robotic arms and computerized conveyors.



XI'AN

A Catalyst for Progress

The intelligent manufacturing industrial park in Xi'an, which mainly produces off-highway mining trucks and hydraulic supports, rolled off the first equipment in March 2023. The factory plans to produce 12,000 sets of hydraulic supports and 6,000 wide-body dump trucks annually with an annual output value of 1.43 billion USD, which is of great significance to enhance the production capacity of China's wide-body dump trucks and promote the development of the mining industry.



SHENYANG

Mining Trip in the Old Industrial Base

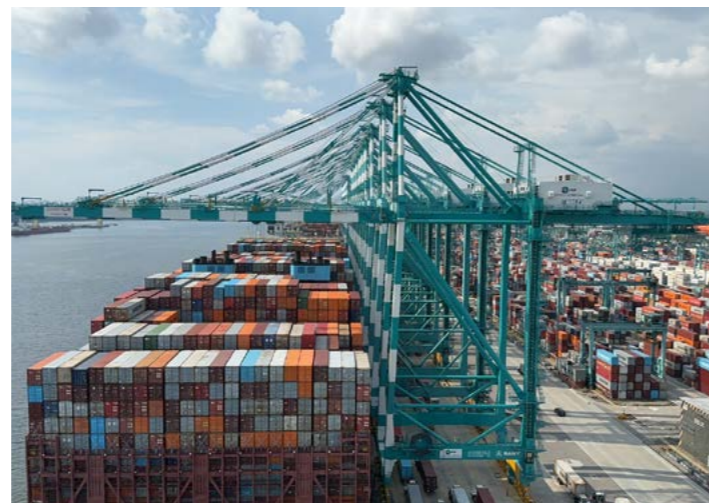
Shenyang is home to SANY Heavy Equipment Co., Ltd. (SANY International, Stock Code: 00631. HK), a core member of SANY Group. The company specializes in the R&D, manufacturing, and sales of integrated equipment for coal mining, transportation, and open-pit mining. In 2025, the company's sales reached USD 1.55 billion. Its vision is to become the most trusted long-term partner for global mining customers by providing green, safe, efficient, and intelligent total solutions.



ZHUHAI

Port City, Port Machinery

The SANY Zhuhai Industrial Park covers a total area of 2 million square meters, with 300,000 square meters of factory buildings already completed, a 700,000 square meter port equipment assembly base, and an annual production capacity of 2.1 billion USD.



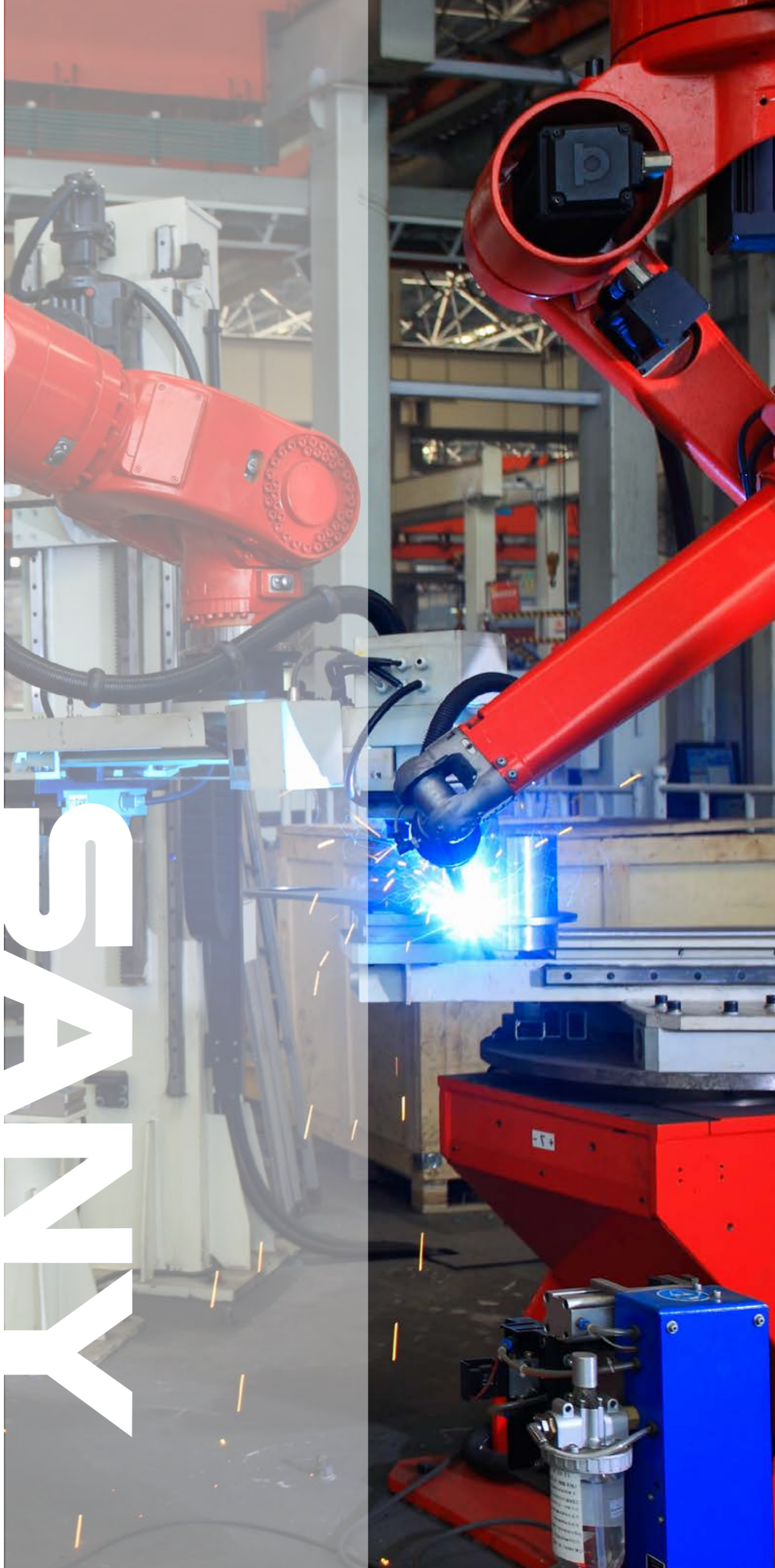
NORTHWEST CHINA

Wild West, Golden Opportunities

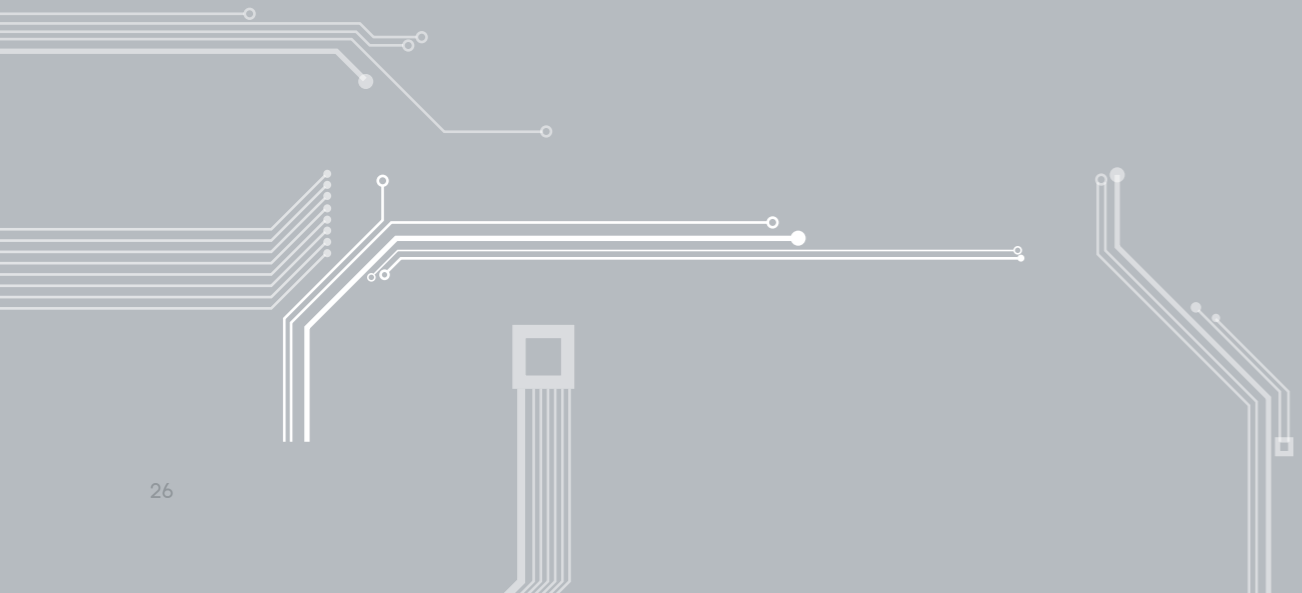
SANY Northwest industrial complex is one of the strategic facilities that strengthens the connection of China and Central Asia. The complex is supplying northwest China and Central Asia with a comprehensive product portfolio for construction.



INTELLIGENT MANUFACTURING & DIGITALIZATION



SANY



THE INDUSTRIAL ECOSYSTEM

“T2E”: “Three Transformations” Strategy Builds the Ecosystem

- Globalization, Digitalization, Decarbonization
- Systematic Solutions + Electric & Intelligent Integrated Equipment
- SANY Industrial Vocational and Technical College, Finance

Vertical: Intelligent Manufacturing Resources

- Material, Structure, Transmission, Control, Networking
- R&D, Supply, Production, Sales, Service
- ...

Horizontal: Digital Platform

- ROOTCLOUD
- iSANY
- ...

Wind Power and New Energy Ecosystem

SANY Renewable Energy (688349.SH)

Wind Energy, Photovoltaic Power, Hydrogen Energy, Energy Storage, Petroleum, Sanitation

Micro-grid Solution



Education

Engineering and Construction Ecosystem

SANY Heavy Industry (600031.SH, 06031.HK)

Earthmoving, Pilling, Pumping, Lifting, Emergency Equipment

Intelligent Construction



Mining and Logistics Ecosystem

SANY International (00631.HK)

Mining, Electric Heavy Truck, Dump Truck

Intelligent Mining & Logistic



Finance

20+ Industry Cloud Platforms

80+ Equipment Types

1 Million+ Machines

20 Million+ PcTeam Components

60+ Countries

5,400+ Industrial Applications

iSANY + ROOT CLOUD “Excavator Index”

Sales & Service

- 300+ dealers worldwide
- 180+ sales regions & countries
- Over 150 billion yuan in sales revenue

Production

- 40+ Lighthouse Factories worldwide
- Over 2,000 hectares of industrial land globally
- Over 7 million m² of factory space worldwide
- 50+ global industrial parks

SMART
MANUFACTURING
RESOURCE

R&D

- 10,000+ R&D personnel
- 10,000+ patents
- 100+ self-developed industrial software

Supply

- 3,000+ strategic suppliers
- 18,000+ authorized suppliers
- Over 120 billion yuan in annual procurement



LIGHTHOUSE FACTORY

Currently, SANY has 46 “Lighthouse Factories” worldwide, three of which - the SANY Piling Machinery Factory in Beijing, the No. 18 Factory in Changsha, and the Blade Factory in Shaoshan - are certified by the Davos World Economic Forum (WEF) and the Shaoshan Blade Factory is the world’s first certified wind power “Lighthouse Factory”.



In 2021, the Davos World Economic Forum (WEF) published the latest batch of "Lighthouse Factories" in the global manufacturing industry and SANY's piling machinery factory in Beijing made the list, becoming the first certified lighthouse factory among heavy equipment manufacturers.

Facing the ever-changing and increasingly complex demands of the construction machinery market, SANY applied up-to-date technologies such as human-machine collaboration, automation, AI and IoT technologies, boosting productivity by 85% while reducing production lead time by 77% (from 30 to 7 days). The digital transformation of SANY prompted the launch of a new subsidiary company, SANY Robot Technology Co., Ltd., propelling SANY to become the pioneer of intelligent manufacturing.

In 2022, the No. 18 Factory in Changsha was included in the new list of lighthouse factory in the global manufacturing sector as the most advanced and smartest factory in the industry. Relying on the ROOTCLOUD, the factory's 9 major manufacturing processes, and 32 typical production scenarios are fully automated. As a result, the site expands production capacity by 123%, improves labor productivity by 98%, and reduces unit manufacturing cost by 29%.

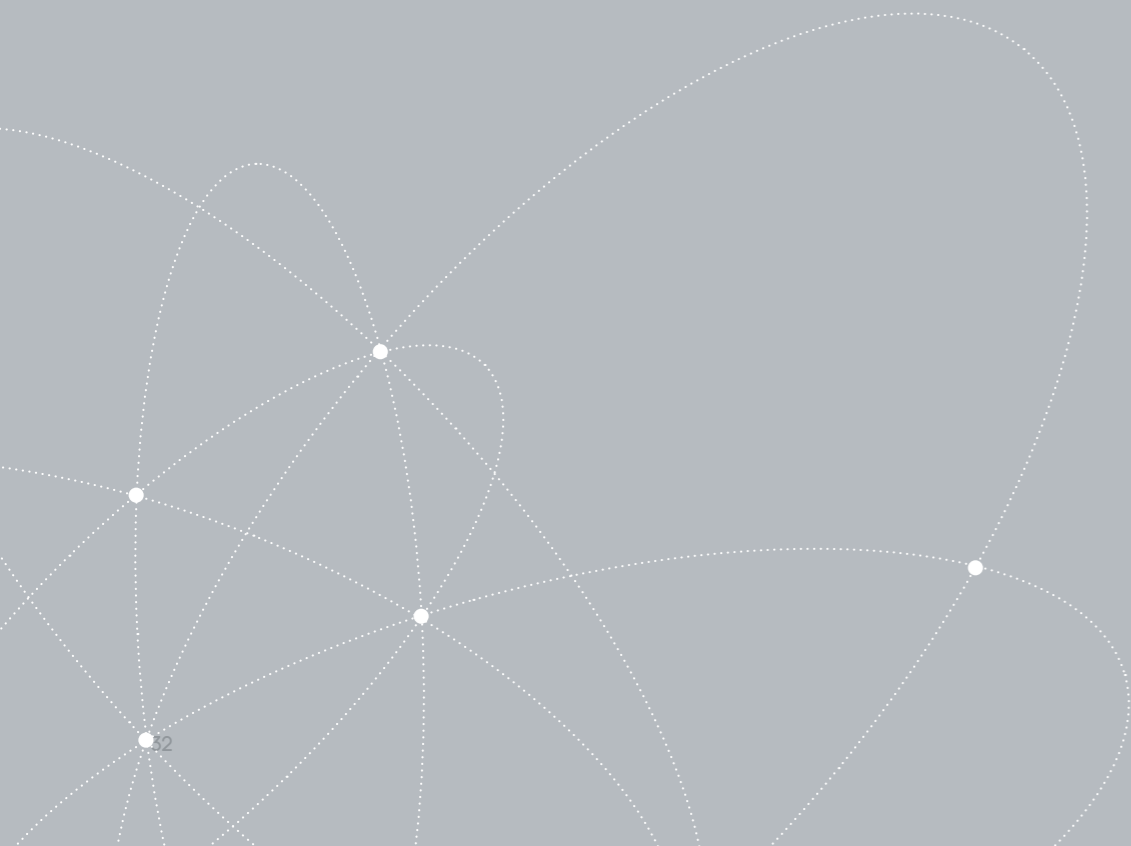
On October 8, 2024, WEF unveiled its latest list of "Lighthouse Factories", in which SANY Renewable Energy's (SANY R.E.) blade factory in Shaoshan, China made the list, becoming the world's first wind power "Lighthouse Factory". The factory owns the industry's first digital meta platform. With only an iPad, managers can monitor real-time operations and production data of the whole factory. With technologies like robot and laser guidance, the factory shorten the production time for a single 100-meter blade from over 40 hours to 25 hours.



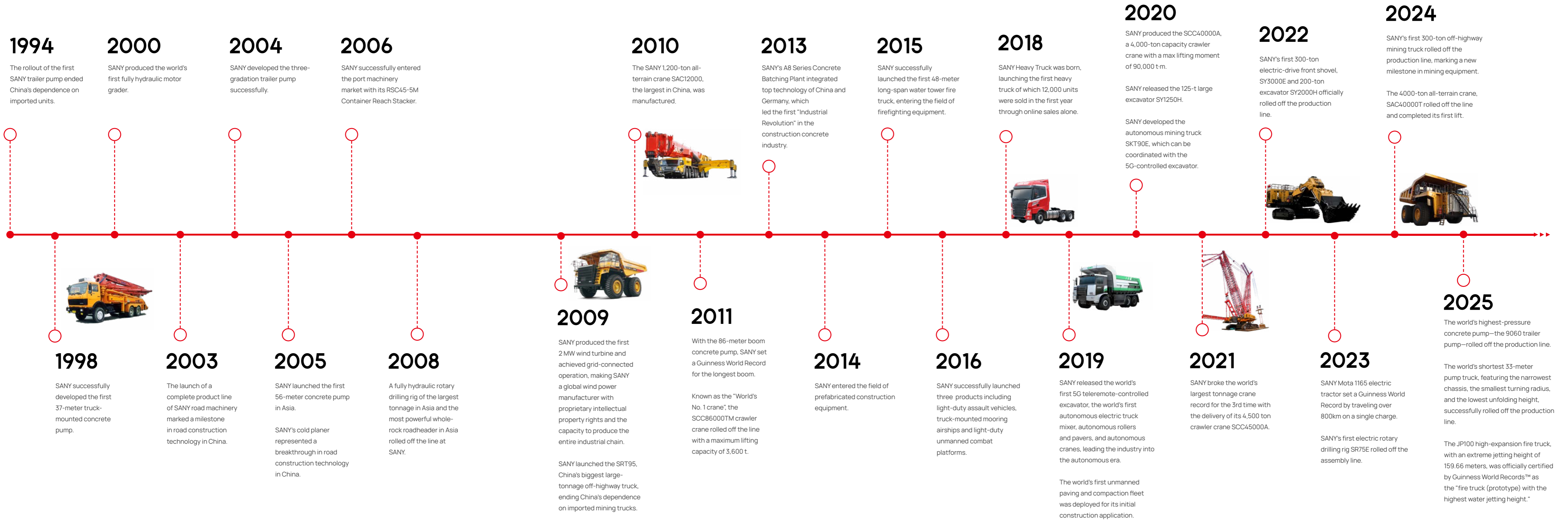
PRODUCT PORTFOLIO



S
A
N
Y



Product Milestones



CONCRETE MACHINERY



SANY is the world's largest manufacturer of concrete machinery including concrete pumps, trailer pumps, line pumps, truck mixers, batching plants, and more. The sales and manufacturing volume of pump trucks and mixers have been ranked No. 1 in the world for many years. SANY's market share of precast concrete equipment remains the largest in China.

With more than 20 years of technological innovation, SANY concrete machinery continually sets new Guinness World Records. Over 80% of skyscrapers worldwide over 500 meters in height are pumped by SANY.



Truck-mounted Concrete Pump



Truck Mixer



Line Pump



Trailer Pump



Placing Boom



Batching Plant



Shotcrete

ROAD MACHINERY

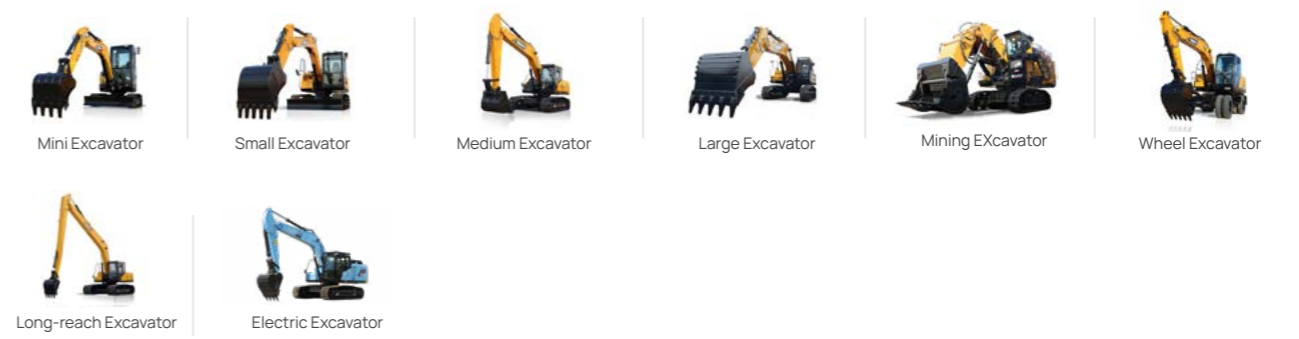


SANY Road Machinery provides complete equipment and a series of solutions for road construction with sales covering over 130 countries and regions. The market share of fully hydraulic rollers, asphalt batching plants, and pavers ranks No. 1 in China. With 3 R&D bases and 4 local factories worldwide, SANY Road Machinery is striving to provide smarter and greener products.

EXCAVATOR



SANY has developed hydraulic excavators with a product range from 1.6t to 400t. Besides the crawler excavators, SANY also manufactures a full series of earthmoving machinery including wheel excavators, long-reach excavators, forestry excavators, demolition machines, as well as electric machines covering electric excavators.



LOADER



SANY Loader, with meticulous engineering, offers a wide range of loading equipment for diverse applications. The portfolio includes wheel loaders, backhoe loaders, skid steer loaders, and aerial work platforms, all designed for high efficiency and intelligent operation.

SANY Loader is dedicated to sustainable development and lead in introducing electric-powered options to ensure both environmental friendliness and outstanding performance.



Backhoe Loader



Skid Steer Loader



Wheel Loader



Electric Wheel Loader



Articulating Boom Lift



Scissor Lift



Telescopic Boom Lift

PILING MACHINERY



One out of every three rotary drilling rigs in China is manufactured by SANY. SANY has set the record for the deepest offshore drilling with its 149-m rotary drilling rigs, and has successfully met the need for large-scale and ultra-deep pile foundation construction that the Chinese rotary drilling equipment industry lacks. Selling to over 60 countries and regions, SANY's piling machinery accounts for 60% of the export market share with the number of overseas equipment exceeding 2,500 units.



Rotary Drilling Rig



Hydraulic Grab



Trench Cutter

HOISTING MACHINERY



SANY Crane specializes in the development and manufacturing of high-end cranes ranging from 8 to 4,500 tons, including truck cranes, all-terrain cranes, rough terrain cranes, truck-mounted cranes, industrial cranes, lattice boom crawler cranes, telescoping boom crawler cranes, as well as electric machines,

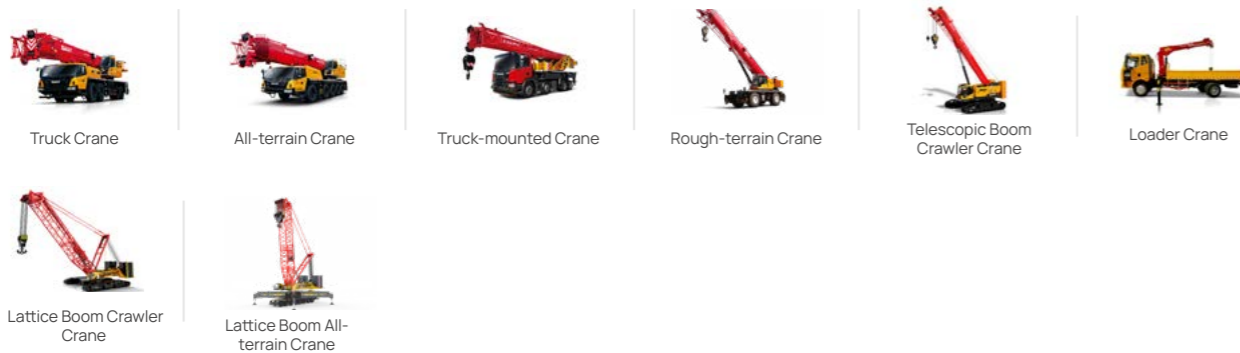
such as electric cranes and mobile energy storage. In 2024, the world's first 9-axle 4,000t all-terrain crane SAC40000T rolled off the assembly line and was successfully delivered.

DUMP TRUCK



SANY started the international dump truck business in 2018, and the global sales volume reached 4,331 units in 2025, which is the fastest growth rate in the industry. As the pioneer and practitioner of new energy dump trucks, SANY is committed to building the world's leading brand of new energy dump trucks and providing customized and scenario-based

full cycle solutions with three major product platforms - standard load, composite, and heavy-duty and four major technological routes - pure electricity, hybrid, hydrogen, and diesel. In 2025, the sales revenue reached 331.6 million USD, far ahead in China's new energy dump truck market.



SEMI-TRAILER TRACTOR



SANY Truck is a pioneer in the digital, intelligent and low-carbon transformation of SANY Group. In 2018, the first batch of 500 trucks was sold out in just 53 seconds, pioneering internet-based sales for industrial products in China and earning the reputation of "China's First Internet Truck Brand". In 2020, SANY Truck ranked among the top 6 in China's semi-trailer tractor truck industry. In 2021, SANY Truck took the lead in transformation, focusing on the full-scale development of battery electric trucks and hydrogen fuel cell heavy trucks to reshape the industry with new energy solutions. In 2023, the SANY MOTA 1165 battery electric heavy-duty truck set a Guinness World Record for the

"Longest Distance Travelled on a Single Charge by an Electric Heavy-Duty Truck" with 817.5 km driven, highlighting its world-leading technology. In 2025, with an annual sales revenue exceeding 1.45 billion USD, SANY Truck emerged as the 6th BU to hit the ten-billion-yuan scale, setting a new record for SANY Group as the fastest BU to reach the ten-billion milestone in an 8-year journey. After years of development, SANY Truck has ranked as China's top-selling new energy heavy truck brand for years running, earning the title of "China's No.1 New Energy Heavy Truck Brand". It ranks 574th on the Hurun Global Unicorn Index with a valuation of 2.1 billion USD.



Diesel Semi-trailer Tractor



Electric Semi-trailer Tractor



Electric Light Truck

MINING TRUCK



SANY has four major series of mining trucks with load capacities from 40t to 300t. In 2020, the 60t pure electric off-highway mining truck SKT90E was launched, which was successfully applied to the harsh working conditions at an altitude of 5,000 meters. In 2021, the 100t SKT105S was off the production line, filling the gap of large-tonnage wide-body vehicles in China. Currently, SANY has fuel, hybrid, pure electric, and autonomous mining trucks selling worldwide. In 2023, SANY started to

partner with Rosebel Gold Mines, a subsidiary of Zijin Mining and has delivered batches of SET150S electric drive trucks to Suriname, marking a significant milestone in the mining history. In July 2024, SANY successfully produced the SET320S diesel electric power off-highway mining truck, which has a maximum load capacity of 300 tons and is currently the largest load capacity hybrid mining car developed by SANY.



Diesel Electric Mining Truck



Rigid Mining Truck



Off-highway Mining Truck



Electric Off-highway Mining Truck



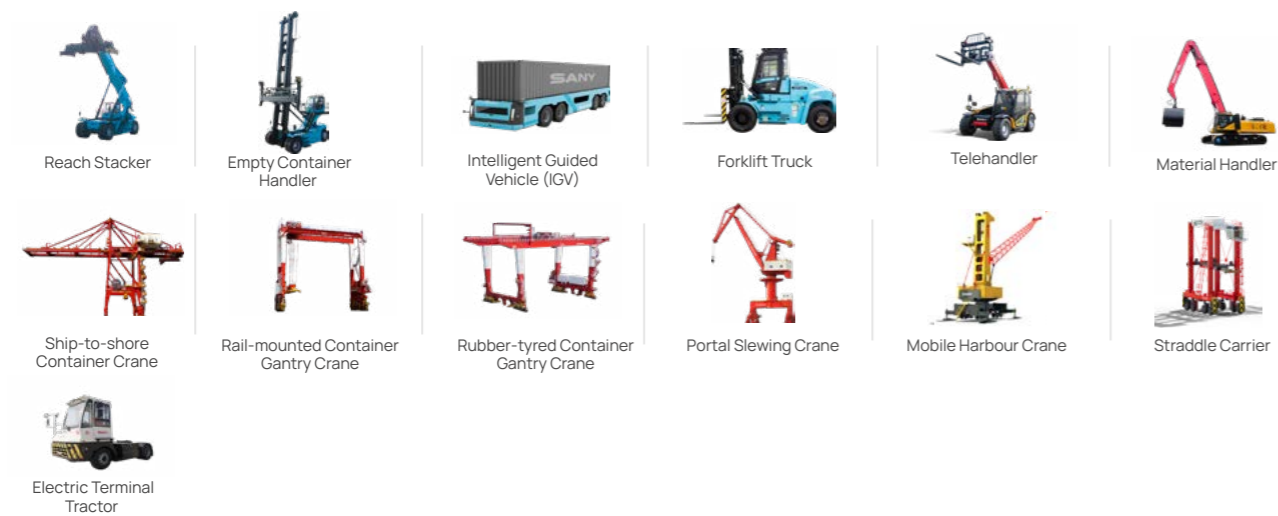
Articulated Dump Truck

PORT MACHINERY



SANY Marine specializes in MPM (RS, ECH), Port Crane (STS, RTG&RMG, MHC, ship loaders/unloaders), logistics equipment (material handlers, heavy-duty forklifts, ETT), and telehandlers. Among these, its MPM holds a 39% share of the global market, steadily ranking first in the industry. Its port crane is

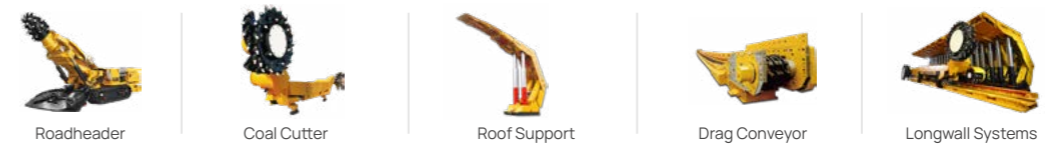
technologically leading and widely used in major global ports such as PSA, APMT, HPH, Ningbo-Zhoushan Port, Guangzhou Port, Yantian Port, China Merchants Port, and COSCO Shipping Ports.



COAL MACHINERY



The first SANY roadheader was off the production line in 2004. Now SANY roadheaders range from 132 kW to 630 kW in total power. SANY's market share in China for mining machinery has exceeded 60% (with hard rock tunnel boring machines over 80%) and has ranked No. 1 for 15 consecutive years. In 2020, SANY's first intelligent roadheader EBZ160i and EBZ260i made its debut.



FORKLIFTS & WAREHOUSE SOLUTIONS



SANY Robotics Technology Co., Ltd. specializes in the field of smart warehousing and logistics, offering end-to-end services ranging from electric forklifts to intelligent products and comprehensive solutions.

Currently, SANY's high-voltage lithium-powered forklifts, with their exceptional performance, can cover 99% of heavy-duty scenarios, making them the preferred choice for customers in industries such as wood, ports, feed, beverages, graphite, and other extreme working conditions.



1.6-2T 3-wheel CB Forklift Truck



2-8T CB Forklift Truck



Electric Pallet Truck



Electric Pallet Stacker



Indoor and Outdoor Unmanned Counterbalanced Forklift



AGVs



Smart Warehouse Logistics Solutions

FIRE-FIGHTING EQUIPMENT



SANY, which is one of the top fire truck manufacturers in China, produces products such as Urban Fire Trucks, Industrial Fire Trucks (Long-span Water Tower), Aerial Platforms, and Airport Fire Trucks. The Long-span Water Tower Fire Truck holds a 50% market share in China.



Urban Fire Truck



Industrial Fire Truck



Airport Fire Truck



Elevating Platform Fire Truck

SANITATION MACHINERY



SANY Environmental, a rising force in SANY Group, focuses on electrifying, smartening, and connecting sanitation equipment. It pioneers modern, intelligent sanitation management, integrating municipal and urban-

rural services to lead China's environmental solutions. Its product lineup spans new energy and fuel-powered sweepers, collection trucks, transfer trucks, and transfer stations.



Road Sweeper



Sprinkler



Compression Garbage Truck



Sweeper Truck



Chassis



Transfer Station



Low-entry Sweeper Truck



Low-entry Garbage Compression Truck

TO INDUSTRIALIZE CONSTRUCTION



SANY Construction, established in 2016 as a subsidiary of SANY Group, is dedicated to providing "Technology · Equipment · Cloud Platform" for Intelligent Construction. Building on SANY's strengths as one of the "Big Three in Construction Machinery" and its industrial IoT capabilities, SANY Construction empowers the development of prefabricated concrete industry.

SANY Construction provides customized integrated solutions for construction industrialization — SPCS 3+1 — and a full range of crushing and recycling equipment for customers worldwide, empowering the entire life cycle of buildings through its full industrial chain capabilities.



SPCS Structural Technology



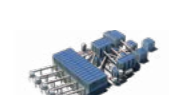
Prefabricated Component Production Line



Autoclaved Aerated Concrete Production Line



Special Transport Vehicles for Prefabricated Members



Fixed Crushing and Recycling Production Line



Mobile Crushing and Recycling Equipment

ENERGY EQUIPMENT



Established in 2013, SANY Energy is a specialized company engaged in the R&D and manufacturing of complete oil and gas field equipment sets, EPC contracting, and oilfield technical services. It is dedicated to providing customers with safe, efficient, intelligent, and eco-friendly complete sets of petroleum equipment, comprehensive solutions, and integrated services. The company currently possesses the industry's most comprehensive series of complete fracturing

equipment sets (mechanical, hydraulic, electric drive), sand mixing equipment, blending equipment, instrumentation, coiled tubing equipment, cementing equipment, sand transport equipment, frequency conversion and power distribution equipment, drilling and workover automation equipment, high-pressure manifold products, and large-scale integrated fracturing unit network control, with its own core technologies and products.



Fracturing Unit



Data Van



Blender Unit



Logging Equipment



Coiled Tubing Unit



Electric Fracturing Skid



Fracturing Pump



Pipe-racking Manipulator



Drilling Floor Manipulator



Iron Roughneck

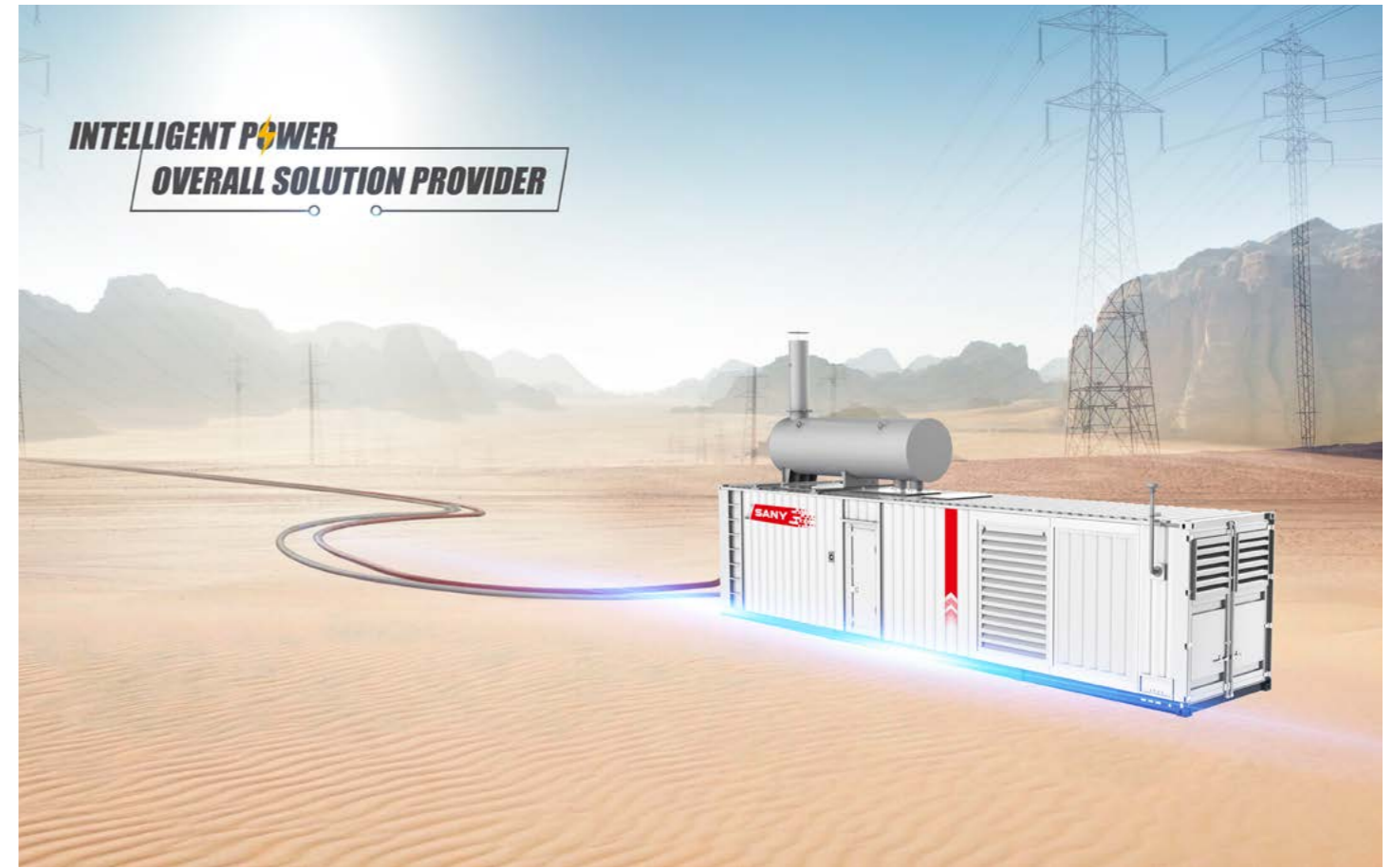


Power Catwalk



Truck-Mounted Engineering Drilling Rig

GENSET



SANY Genset covers 3 categories of products: diesel genset, gas genset and methanol genset, including open type, container type, silent box type, trailer type, vehicle-mounted type and so on.

The power range of the company's genset products covers 15 -3190kW, and the frequency of the genset is 50Hz, 60Hz, and so on. The output voltage of the generator sets ranges from DC48- 65V, AC108V- 13800V and so on.



Vehicle-mounted Generator Set



Container Generator Set



Open Generator Set



Silent Generator Set



Trailer Generator Set



WIND TURBINE

SANY has developed comprehensive wind energy solutions including digital top-level design, intelligent production and manufacturing, complete integration system, core components manufacturing, wind farm designing, EPC, and wind farm operation and maintenance.

In January 2026, Windpower Monthly, the leading global publication covering the wind industry, revealed the list of "Turbines of the Year 2025", in which SANY R.E.'s SI-19580 wind turbine was honored as the "Top Ten Onshore Turbine 7.0MW-plus".

This is the third time that SANY's large-capacity onshore wind power product has received this international accolade, following previous awards for the SI-270150 (15MW) and SI-230100 (10MW) models.



5.X MW-6.X MW
Platform WTGS



7.X MW-8.X MW
Platform WTGS



8.X MW-11.X MW
Platform WTGS



12.X MW-16.X MW
Platform WTGS

PHOTOVOLTAIC POWER



SANY specializes in the full-process independent R&D and production of ingots, wafers, cells, modules, and PV power stations. SANY has successfully developed and implemented GW-scale PV power station projects, demonstrating remarkable strength in the fields of Green Mining, Green

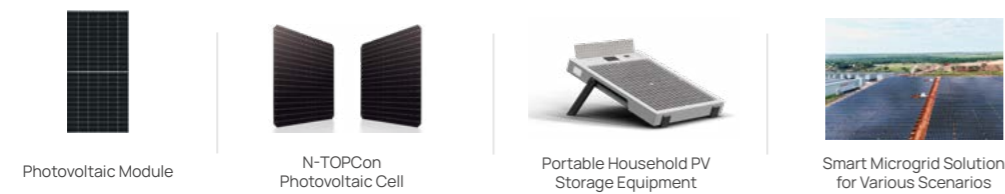
Transportation, Green Manufacturing, and Eco-industrial Parks. It achieves intelligent and refined management throughout the entire value chain, from design and construction to operation and maintenance.

HYDROGEN ENERGY



SANY specializes in the development and manufacturing of hydrogen production and refueling equipment, as well as its core components, and is committed to becoming the world's leading provider of total solutions for hydrogen equipment. 2023, SANY launched a GW-class hydrogen production solution and the world's largest single hydrogen production

electrolyzer. The new S-series square electrolyzer can produce 3,000 Nm³/h of hydrogen using renewable energy. In the future, SANY Hydrogen will continue to increase its R&D investment to empower the global green energy transition and make greater contributions to the popularization and application of clean energy.



Photovoltaic Module

N-TOPCon Photovoltaic Cell

Portable Household PV Storage Equipment

Smart Microgrid Solution for Various Scenarios



200Nm³/h PEM Electrolyzer

1000Nm³/h Pressurized Alkaline Electrolyzer

200Nm³/h Skid-mounted Hydrogen Equipment

1000Nm³/h Modular Alkaline Equipment

ENERGY STORAGE



SANY Lithium Energy Co., Ltd. – A Strategic Engine for the Global New Energy Transition. As a core part of SANY Group's decarbonization strategy, SANY Lithium Energy was founded in 2022. Driven by technological innovation and intelligent manufacturing, it leverages independently developed core 3S technologies (BMS, EMS, PCS) to ensure the safe and efficient operation of energy storage systems throughout their life cycle. It focuses on

the R&D, manufacturing and sales of power battery packs and energy storage systems, as well as the investment, construction and operation of energy storage power stations, and have built a full industrial chain closed loop of dedicated battery R&D → intelligent energy storage system integration → green power scenario application. It provides comprehensive solutions for the global green energy transition, enabling customers to achieve greater value.



BESS Tower



BESS Container



BESS Truck



Linlong Battery Swapping Station

PUTZMEISTER



The Putzmeister Group develops and produces machinery of high technological quality in the fields of concrete conveying, truck-mounted concrete pumps, stationary concrete pumps, placing booms and accessories, plant technology, conveying viscous industrial materials through pipes, concrete spraying and transport in tunnels and underground, mortar machines, plastering machines, screed conveying, injection

and specialist applications. Market segments include the construction industry, mining and tunneling, large industrial projects, power plants and sewage treatment plants, as well as waste incineration plants, all over the world. The company is based in Aichtal. With around 4,000 employees, the company generated sales of around 1 billion euros in the 2024 financial year.



Concrete



Truck Mixer



Tunneling & Mining

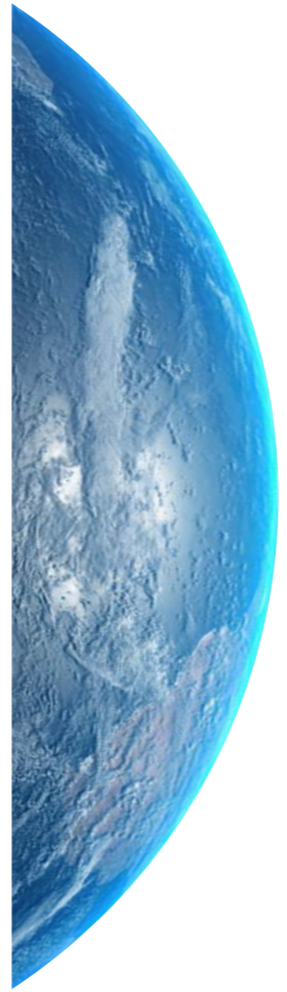
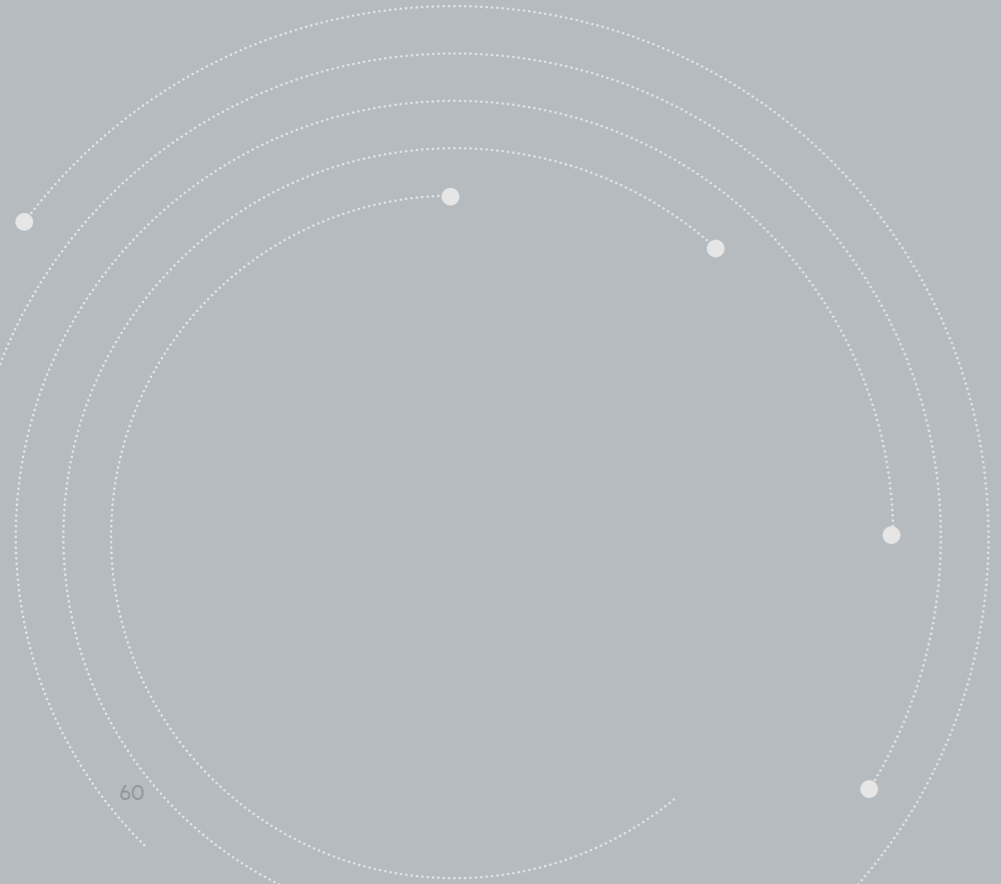


Mortar



Industrial

GLOBAL SUPPORT SYSTEM



SAMMY



DEALER NETWORK

Dealer network plays a significant role in SANY's global Sales & Service footprints. SANY has partnered up with over 300+ dealers around the globe across over 80 countries, providing sales & after-sales service to our customers, making their business a success by delivering top quality product and service.



GO WITH SANY, NO MORE WAITING

"No More Waiting" is SANY's global service philosophy — bringing together speed, expertise, and digital intelligence with a proactive and more caring service approach. By staying ahead of customer needs, we reduce downtime, protect machine performance, and return something truly valuable: Time — for business growth, for family, and for what matters most in building a better future.



Global Support, Anytime, Anywhere

- 900+ service sites outside China
- 3,500+ service engineers ready to assist
- 24/7 year-round service—because downtime isn't an option



Expert Training System

- **State-of-the-art** training centers in China, Indonesia, and France
- **421 courses**, from basics to advanced technical skills
- **165 industry-leading trainers** sharing real-world expertise

Smart, Reliable Parts Supply

- **7 central warehouses, 266 self-owned warehouses & 673 dealer stock points**
- **Fast, intelligent** logistics to keep your business running
- **Real-time online** tracking of parts inquiries, orders, and deliveries



CONSTRUCTION CASES



SANNY



ASIA



Three Gorges Dam, China



Landmark 81, Vietnam



Hong Kong-Zhuhai-Macao Bridge

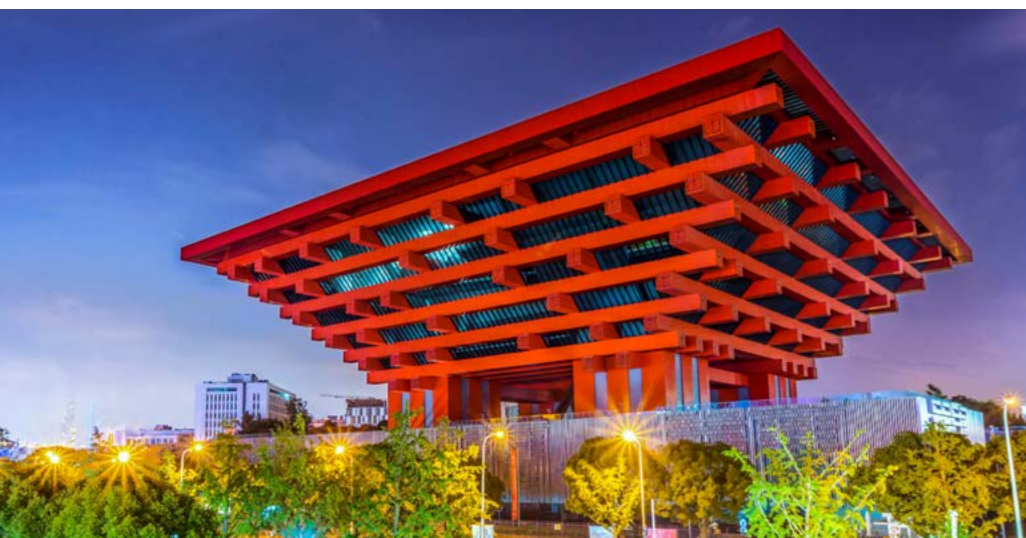




Burj Khalifa Tower, UAE



Shanghai Center, China



China Pavilion at Expo 2020, China



Beijing Daxing International Airport, China



Beijing National Stadium, China



Yangshan Port, China



Manhattan Downtown, USA

AMERICA



Bridge Construction, Arkansas, USA



Rio Olympics Sites, Brazil

EUROPE



2009 World University Games Project, Serbia and Montenegro



Pelješac Bridge, Croatia



Istanbul Airport, Türkiye



Budapest-Belgrade Railway, Hungary and Serbia

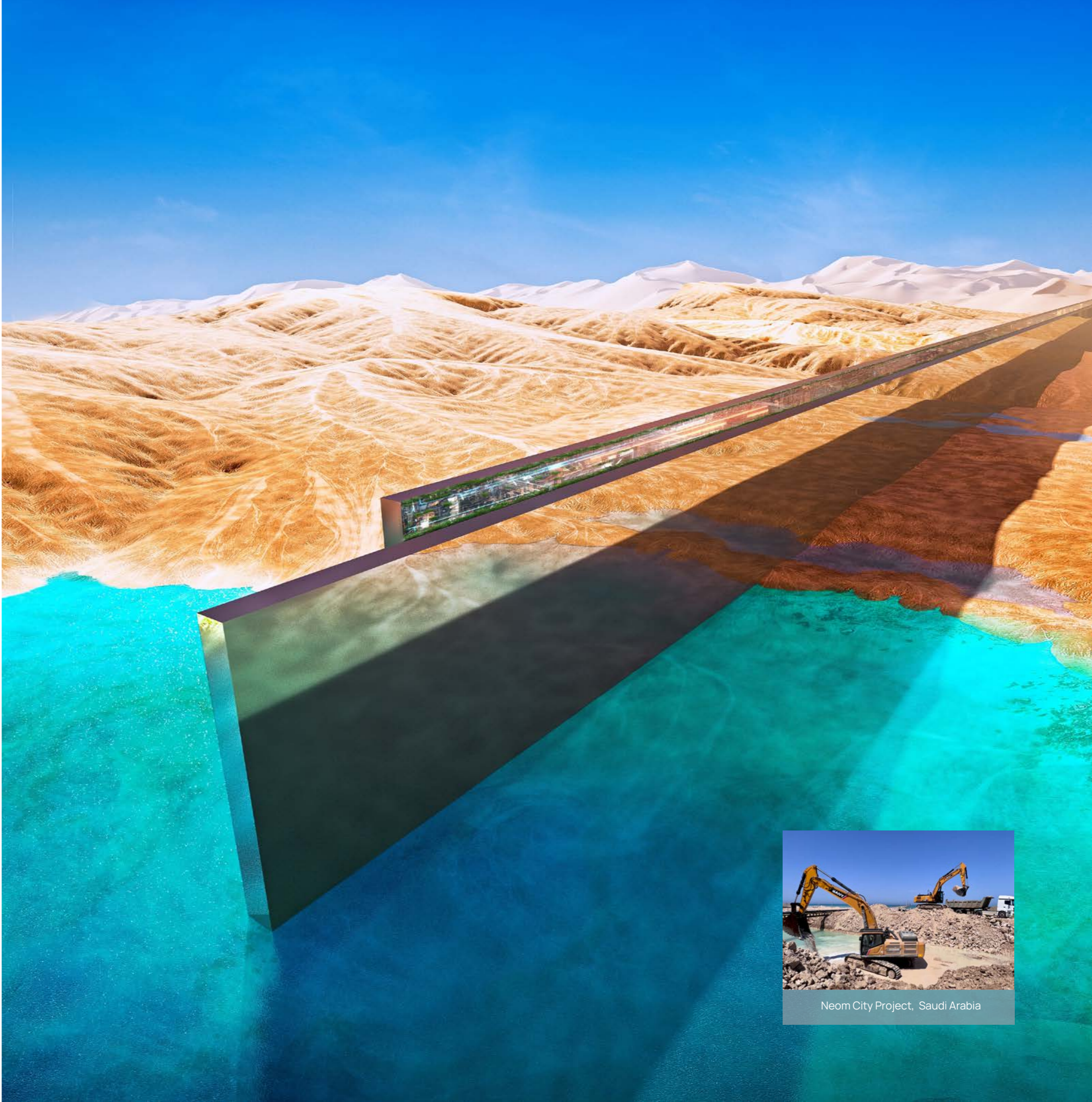


1915 Çanakkale Bridge, Türkiye

MIDDLE EAST



The Avenues Park, Bahrain



Neom City Project, Saudi Arabia



Al Janoub Stadium, Qatar

AFRICA



East-West Highway, Algeria



Green Point Stadium, South Africa



Mombasa-Nairobi Railway, Kenya



Adama Wind Farm II, Ethiopia



Merowe Dam, Sudan



Dangote Refinery, Nigeria

SOCIAL RESPONSIBILITY



SANY



SANY

Engineering for Safety & Rescue

We firmly believe that the most advanced machinery should serve not just construction—but the protection of life.



2025 Indonesia Flood and Landslide Rescue

In response to one of Indonesia's most severe flood-landslide disasters in a decade, the SANY Foundation coordinated with the UN Office for the Coordination of Humanitarian Affairs (OCHA), Indonesia's National Disaster Management Authority (BNPB), and the Indonesian Chamber of Commerce (KADIN) to mount a rapid response—becoming the first heavy machinery brand on site. The operation deployed 13 excavators over two weeks across 21 villages, completing critical tasks such as river widening, dam repair, and public facility desilting. The effort directly benefited 541,693 people and helped establish standardized protocols for international coordinated rescue operations.



2025 Myanmar Earthquake Relief

In March 2025, a 7.9-magnitude earthquake struck Mandalay, Myanmar. The SANY Foundation quickly mobilized with the Group's Asia-Pacific Division to dispatch construction machinery to the disaster zone, where traffic and communication networks had collapsed. In recognition of the effort, the Chinese Embassy in Myanmar issued a special commendation, praising SANY for "building a bridge of China-Myanmar friendship."





2024-2025 Cambodia Demining Project

Addressing the long-term threat of explosive remnants of war, the SANY Foundation partnered for the first time with the Cambodian Mine Action Centre (CMAC). Through financial support, technical assistance, and equipment donations, the project accelerated minefield clearance, improved local livelihoods, and fostered the exchange of international humanitarian experience among Chinese civil organizations.

2023 Türkiye Earthquake Relief

Following the devastating earthquakes in Türkiye, the SANY Construction Machinery Rescue Team rapidly mobilized resources across Eurasia, coordinating with local service teams and equipment customers to deploy excavators and other heavy machinery to affected areas. Working alongside local responders in debris clearance and search-and-rescue operations, the team helped save a survivor trapped for nearly 150 hours—a powerful testament to the compassion of a Chinese enterprise in transnational collaboration.



Engineering for Resilient Communities

Through deep engagement in rural revitalization and local community integration, we help unlock the inner drive of communities—building shared futures that are prosperous, resilient, and sustainable.



Caring for the Next Generation

Committed to improving children's daily lives, SANY Thailand, SANY Financing Thailand, and local partner Maxcrane donated 100,000 THB and essential supplies to the Baan Nokkamin Foundation orphanage on May 16, 2024. Just days later, on May 25, SANY South Africa launched a social donation campaign at the Nyeletis Children's Home in Johannesburg.



In December 2024, SANY Italy supported U.G.I. ODV (Unione Genitori Italiani), an association dedicated to children and adolescents affected by oncohematological diseases. The contribution helped renovate the rehabilitation gym at the UGICARE center, improving care for young patients in need.



Fundraising for People in Need

On July 16, 2024, SANY sponsored the annual charity soccer match "LA PARTITA del Cuore," organized by Italy's national television network RAI. The event brought together renowned figures from across Italy to raise funds for medical research, children's welfare, and public benefit initiatives. All proceeds from sponsorships and donations were directed to the Bambino Gesù Hospital in Rome.

Donation of Medical Supplies Across the World

During the global outbreak of COVID-19 in 2020, SANY donated over 300 million medical masks to more than 30 countries, including Italy, France, Germany, Japan, Austria, and Sweden. On the boxes of masks donated to Germany was written a German proverb: "Mountains and valleys don't come together, but humans do." It was a reminder that our destinies are closely connected—in both good times and hard times.





Engineering for Human Development

Breaking down barriers to education, we pave the way for children and young people from all backgrounds to access science, technology, and a better future—cultivating the next generation of innovators and builders.

Launched in 2013, the "Dream Fulfillment Scholarship" program has supported students from low-income families in central and western China through high school and into university. By 2024, it had assisted over 1,000 students across 21 provinces, many of whom have been admitted to top-tier universities or gone on to earn graduate degrees. In 2019, the program was recognized by the State Council Leading Group Office of Poverty Alleviation and Development as one of the "Top 50 Cases of Social Organization Poverty Alleviation."

As basic education improves, SANY has shifted its focus toward locally tailored innovation. In 2022, we launched the "WALAWALA Tinker Education" program, leveraging our expertise in construction machinery to offer engineering-oriented courses for rural children. The program now reaches more than 67,000 children across 966 project sites, inspiring them through hands-on creation.



Engineering for a Green Planet

We empower our employees and the public to embrace low-carbon lifestyles.

"SANY Nature Weekend": Through nature education programs, tree planting, and beach cleanups, we promote ecological awareness among employees and their families. To date, over 2,000 children have participated.

"Keep Walking" Charity Step Challenge: More than 50 teams were formed online, with 3,588 participants contributing over 600 million steps—matched by donations to support environmental projects.



SUSTAINABILITY



SANY



Sustainability at SANY

SANY contributes to the society by both providing quality products and fulfilling its corporate social responsibility, which is centered on achieving sustainable development of the industry, society and individuals.

Sustainability Strategy

We are at a critical moment in human history, where every one of us, by making choices today, can decide what the world we live in will be like tomorrow. As a responsible, visionary and aspiring global enterprise, SANY supports the UN 2030 Agenda for Sustainable Development. In decision making, we focus on global trends and challenges, international norms of responsible business behavior, and stakeholders' expectations.

Sustainability Framework

Carbon Neutrality

Under the background of a low-carbon future featuring a carbon emissions peak and carbon neutrality, SANY is now leading the wave of electrification in responding to the call for an electrical era that is widely echoed across the industry.

- In 2025, SANY Heavy Industry invested 39.2 million USD in environmental protection.
- The clean energy usage totaling 77.37 million kWh, with a clean energy usage ratio of 14.7%. Energy consumption in non-production areas ↓ 14% YoY.
- Energy-saving and consumption-reduction projects carried out during operations saved approximately 10 million USD in energy costs.

Renewable Energy

SANY Renewable Energy explores the low-carbon development of the manufacturing industry through developing intelligent renewable-energy products covering wind power, photovoltaic power, hydrogen energy, and energy storage.

In 2025, SANY recorded 3.4 billion USD in revenue from low-carbon products.

People

SANY Foundation, established by SANY Group in 2013, is dedicated to driving meaningful social change through a science-driven approach and a commitment to excellence. With a focus on disaster response and engineering education, the foundation advances its mission through advocacy, public communication, and collaborative initiatives – mobilizing employees, ecosystem partners, and broader communities toward shared goals. Guided by a scientific mindset and engineering wisdom, SANY Foundation is committed to building a better society for sustainable humanity.

